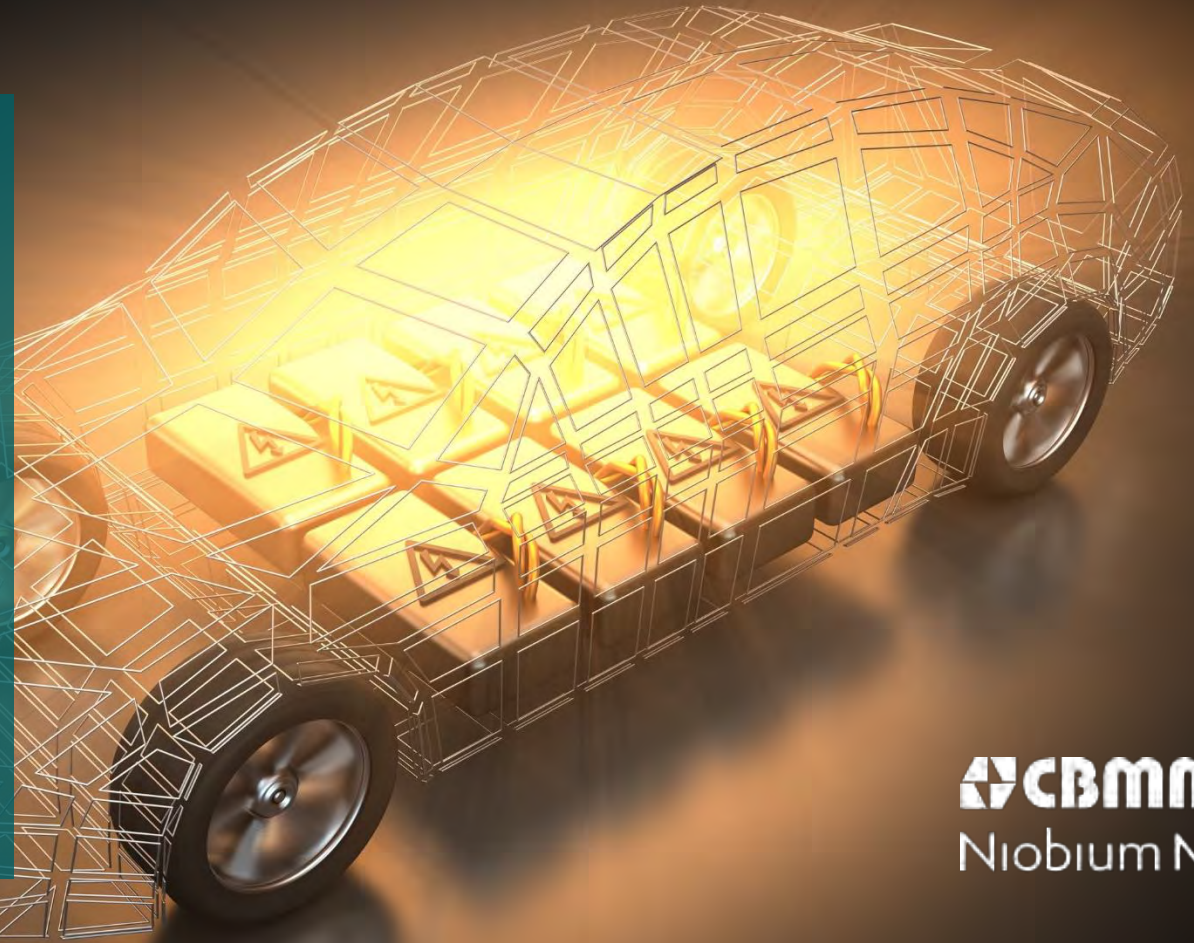


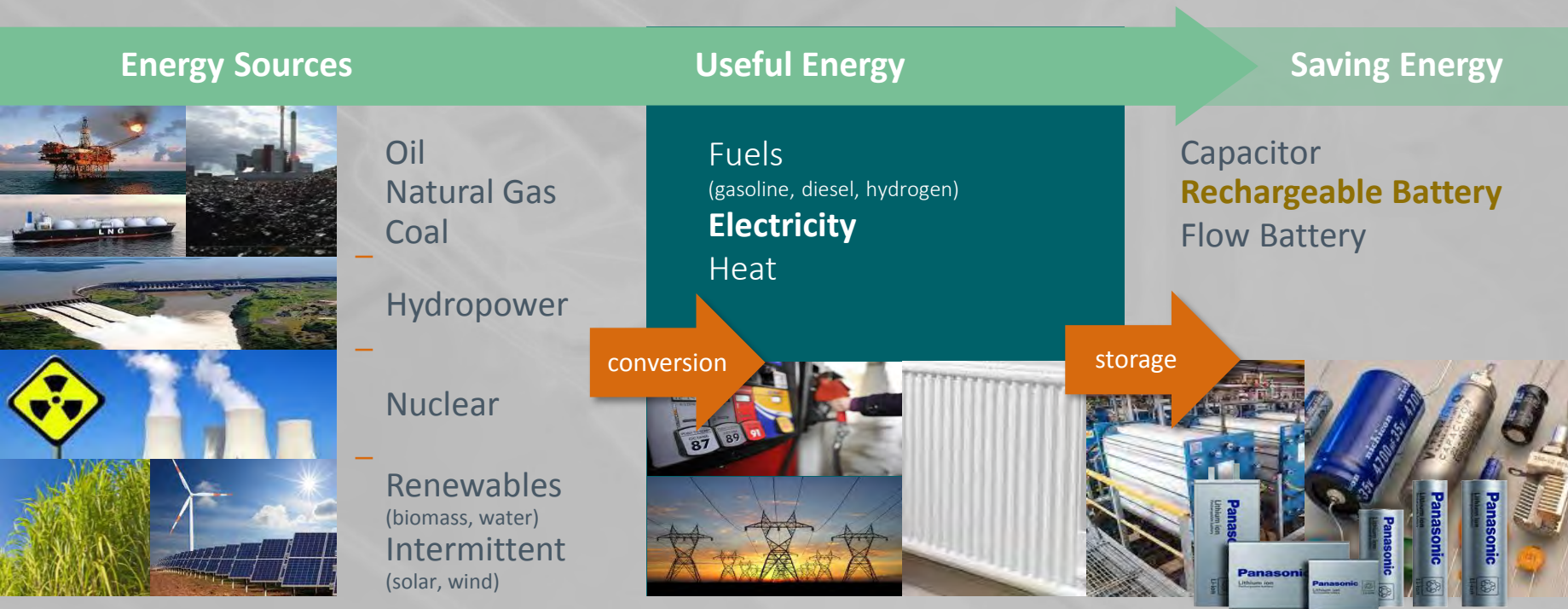
**BATTERY
INNOVATION
NIOBIUM
AS A
DISRUPTING
ELEMENT**



CBMM
Niobium N5

ENERGY CONVERSION AND STORAGE LANDSCAPE

“...TO RELIABLY SUPPLY THE ENERGY WE NEED AT AN AFFORDABLE COST”



BATTERY TECHNOLOGY

WIDE RANGE OF APPLICATIONS

Increasing battery size and energy storage capacity



CEs

- Technology enabler
- Portability

Energy capacity
“small is beautiful”



xEVs

- Reduction of CO₂ emissions
- Clear out ground level pollutants
- Fuel efficiency

Safety
“safety is king”



ESS

- Renewables utilization
- Offsetting intermittency
- Reduce need of power plants

Scalability and cost
“reliable and cheap supply rules”

RECHARGEABLE BATTERY VARIETIES AND FORMATS

Coin cells



Pouch cells

Cylindrical cells

Battery cell modules



Battery pack (Tesla Model S – 16 modules)

540 kg | 7,104 lithium-ion cylindrical cells | 85 kWh

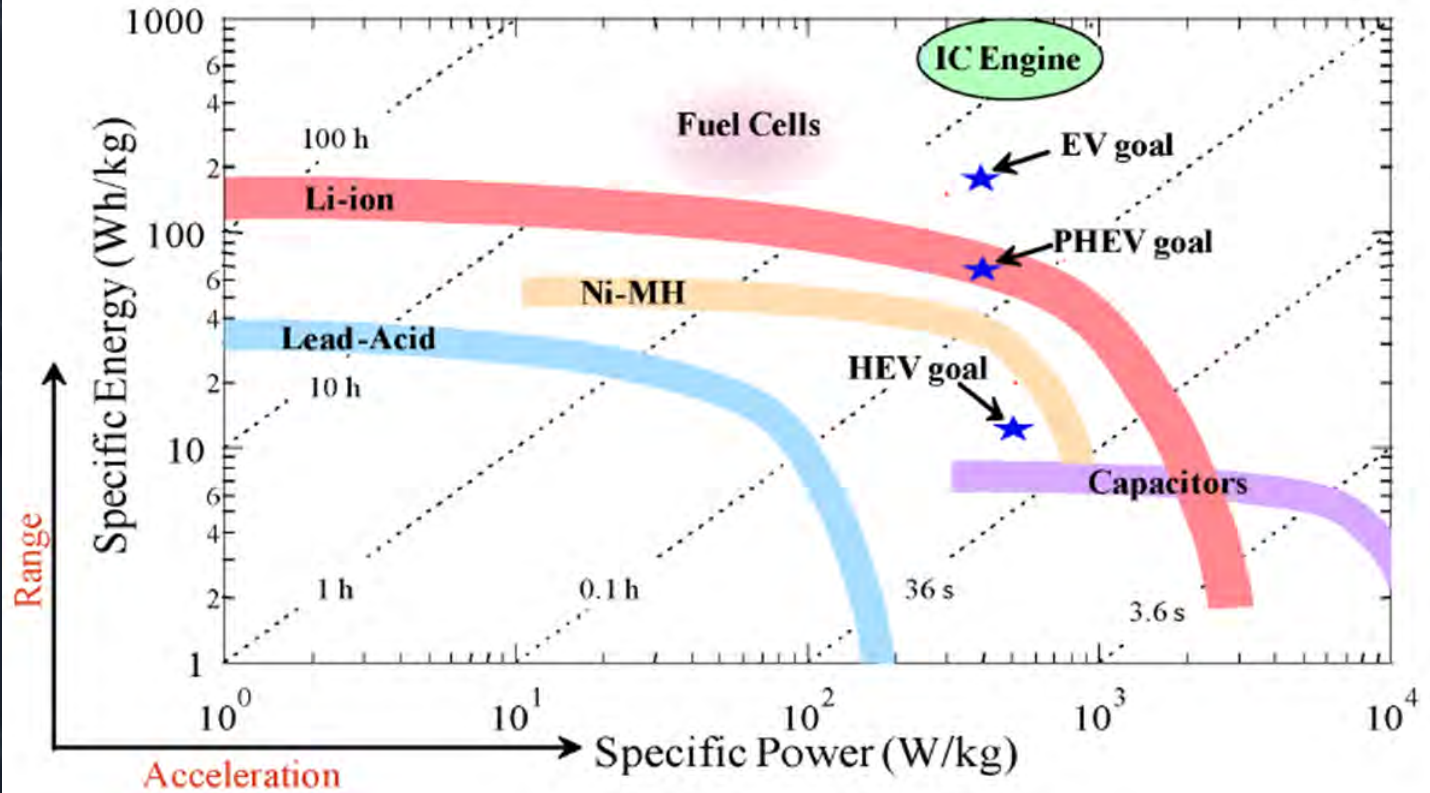


Tesla 50 MWh/25 MW ESS batteries installed at an existing 60 MW Gannawarra Solar Farm in Australia



ESS – Energy Storage System

RECHARGEABLE BATTERIES... WHY LI-ION?

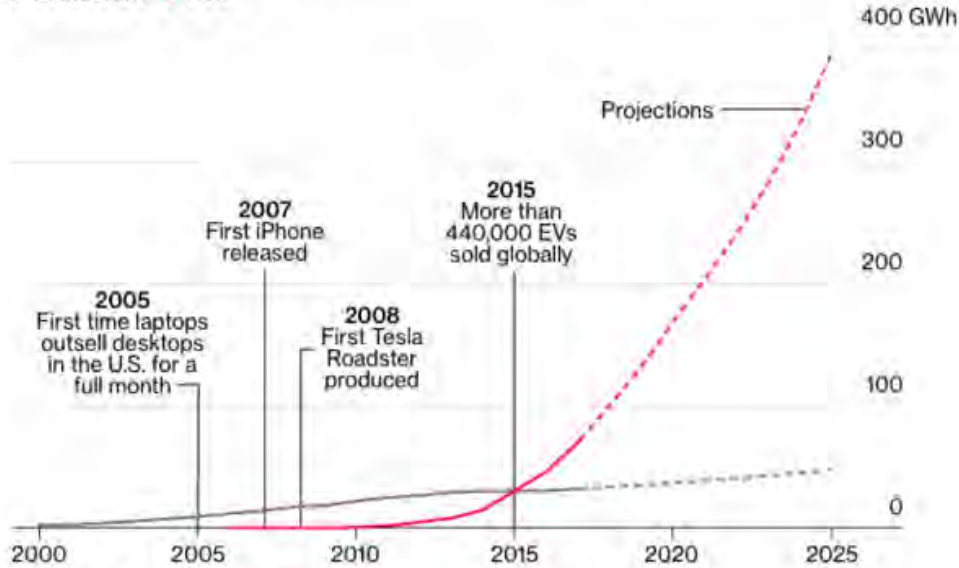


LI-ION BATTERIES THE NEW "OIL"?

EVs Dominate Demand for Lithium-Ion Batteries

Estimated global demand by product, in gigawatt-hours

✓ Electronics ✓ EVs



Sources: Avicenne; BNEF; Current Analysis; Bloomberg reporting

Note: EVs refers to cars and buses

THE NEW OIL

LITHIUM

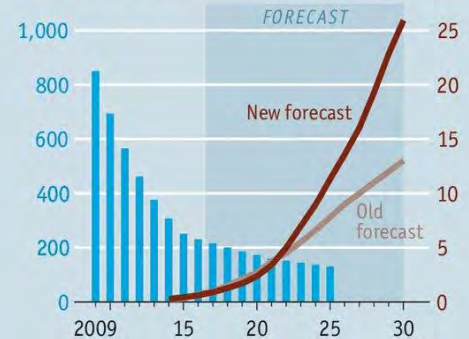
The Investor's Boom is Here!

Sparks fly

Battery electric vehicles, worldwide

Battery cost, €/kWh

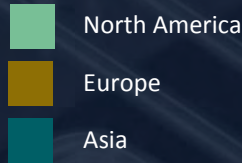
Penetration, %



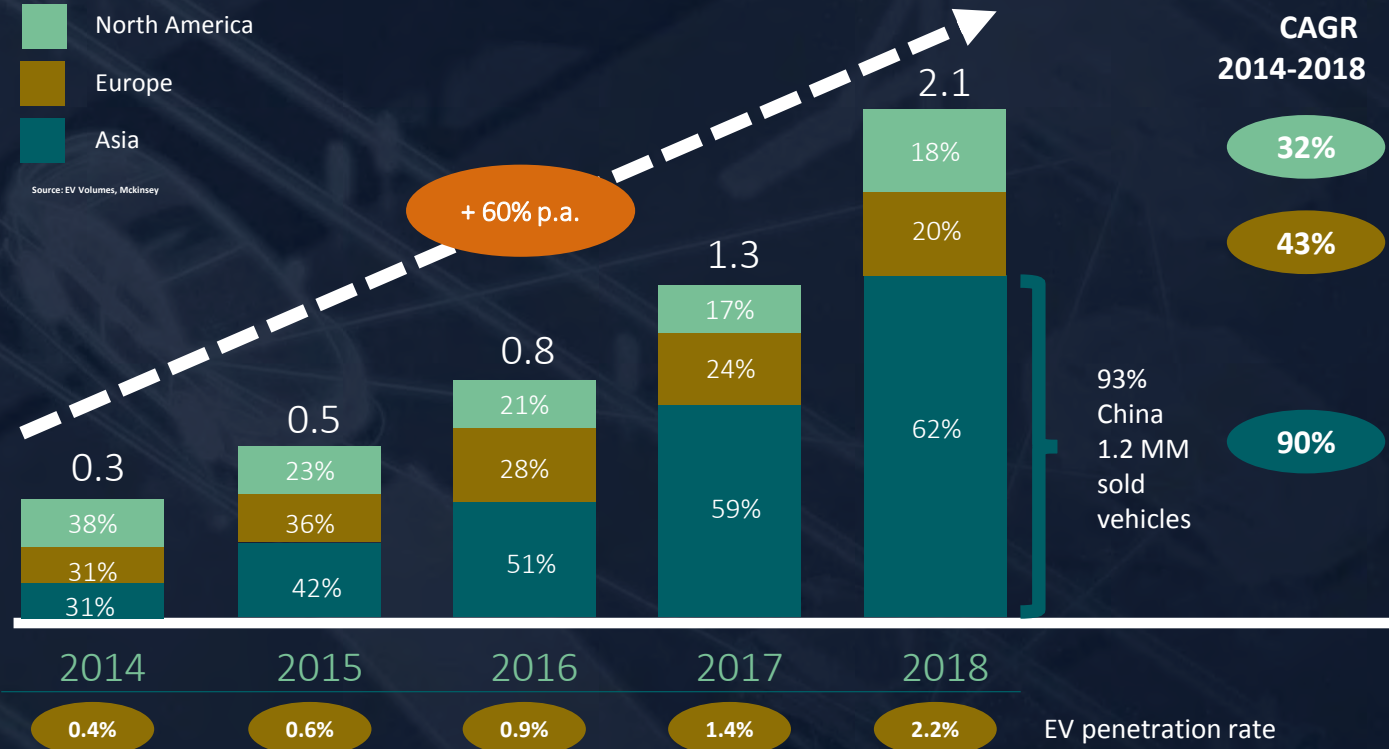
Sources: Exane BNP Paribas; UBS

Economist.com

GLOBAL EV MARKET SALES BY REGION

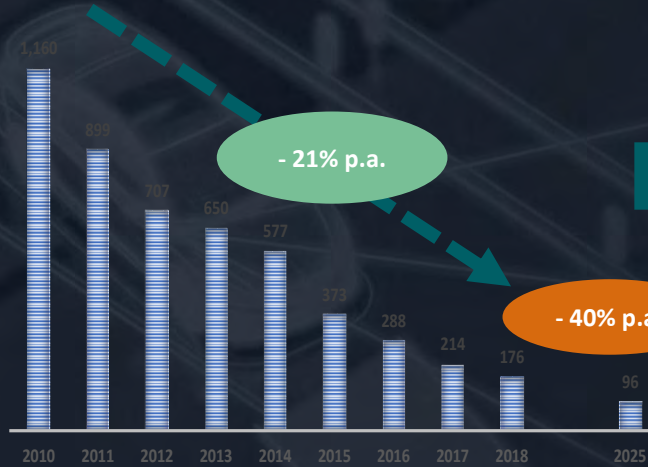


Source: EV Volumes, McKinsey



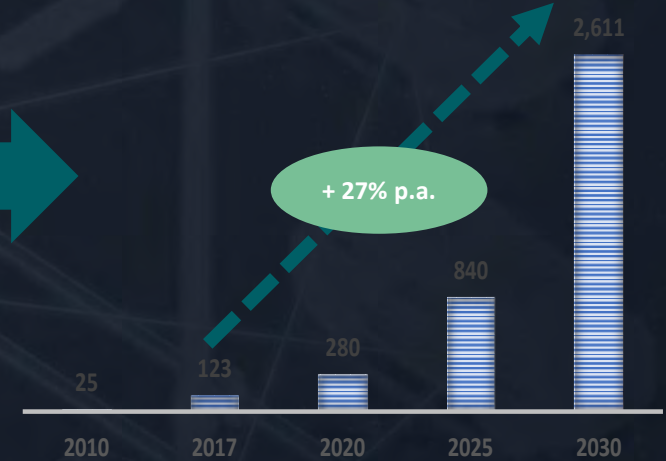
**BATTERY
FALLING
PRICES
WILL
BOOST
HIGHER
DEMAND**

Li-ion battery pack prices, USD/kWh



Base: 40 kWh, NMC 622, Prismatic Design

Total battery demand, GWh



Source: BNEF and Mckinsey

BATTERY CELL MANUFACTURING CAPACITY – 2025 (~726 GWH)



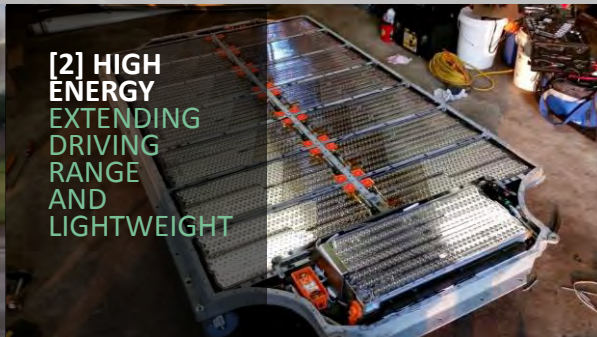
Source: BNEF and McKinsey

MATERIALS CHEMISTRY IS KEY ON BATTERY TECHNOLOGY

[1] SAFETY
#1
CONCERN
OF THE
INDUSTRY



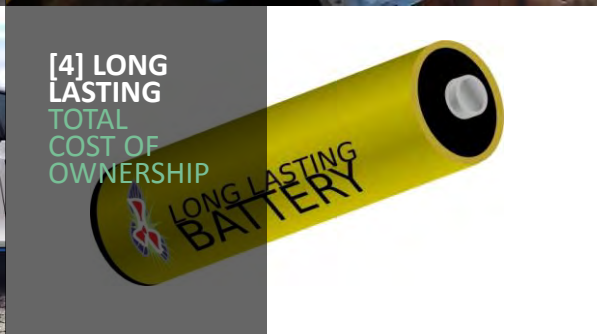
[2] HIGH
ENERGY
EXTENDING
DRIVING
RANGE
AND
LIGHTWEIGHT



[3] HIGH
POWER
FAST
CHARGING



[4] LONG
LASTING
TOTAL
COST OF
OWNERSHIP



[5] RAW MATERIALS
PRICE STABILITY?
AFFORDABILITY
FOR MASS
COMMERCIALIZATION

BATTERY TECHNOLOGY

MATERIALS CHEMISTRY



CARBON GRAPHITE

Lithium Titanium Oxide
($\text{Li}_4\text{Ti}_5\text{O}_{12}$ – LTO)

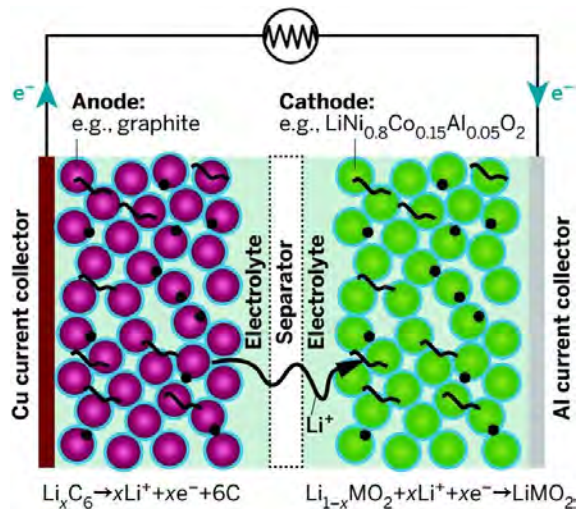
Niobium Titanium Oxide
(Nb_2TiO_7 – NTO)

Silicon

Silicon-Graphite
Composites

Li metal

CHEMICAL ENERGY INTO ELECTRICITY



Lithium Cobalt Oxide
(LiCoO_2 – LCO)

Lithium Manganese Oxide
(LiMn_2O_4 – LMO)

Lithium Iron Phosphate
(LiFePO_4 – LFP)

Lithium Nickel Manganese Cobalt
Oxide
(LiNiMnCoO_2 – NMC)

Lithium Nickel Cobalt Aluminium
Oxide
(LiNiMnAlO_2 – NCA)

NIOBIUM FOR LITHIUM-ION BATTERIES

NIOBIUM
IS ADDRESSING THE
MAJOR CHALLENGES IN
MATERIALS CHEMISTRY
TO MEET DEMANDS OF
HIGHER PERFORMANCE,
LONGER-LIFE AND
SAFER BATTERIES

CATHODE

- CHEMISTRY
- DOPING
- COATING

ANODE

- CHEMISTRY
- DOPING

SOLID-STATE

- ELECTROLYTE
CHEMISTRY
- INTERFACE
COATING

NIOBIUM BENEFITS FOR LITHIUM-ION BATTERIES

CATHODES

Niobium is being used to develop cobalt-reduced or -free, lithium-rich and manganese-based new cathode materials with higher energy density and longer-term stability

ANODES

Fast charging, safer and higher energy capacity batteries are being possible by the use of Niobium in the formulation of new anode materials under current industrial trials

SOLID STATE

Niobium is becoming an essential element to further the development of all solid-state batteries, the ultimate solution on battery technology

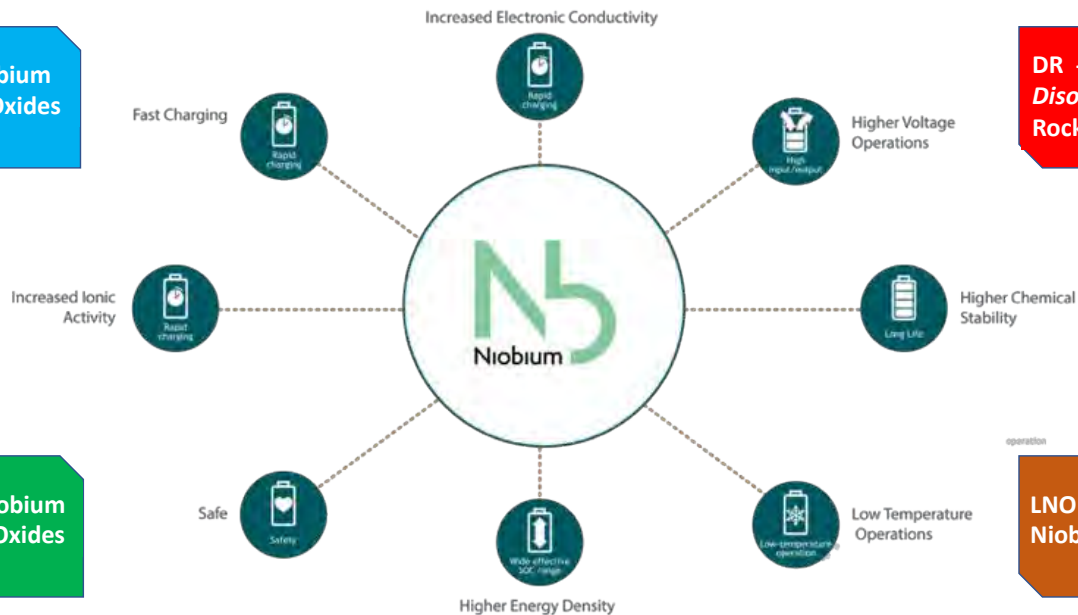
NIOBIUM BENEFITS FOR LITHIUM-ION BATTERIES

NTO - Niobium
Titanium Oxides

DR - Niobium
Disordered
Rock-Salt

NWO - Niobium
Tungsten Oxides

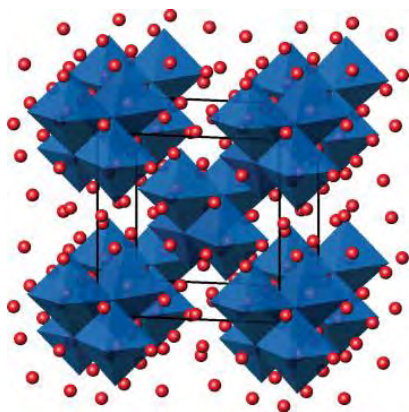
LNO - Lithium
Niobates



CATHODE CHEMISTRY

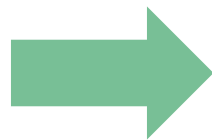
INCREASING ENERGY DENSITY

Cobalt-free
 Li_3NbO_4 ordered
 rock-salt
 structure
 (NbO_6 octahedra
 units)
 Li atoms in red



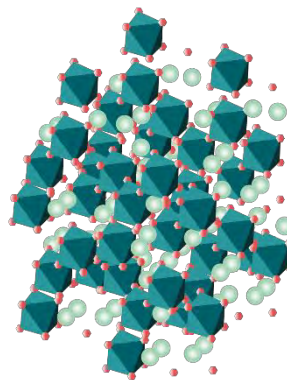
● WALTON et al, Dalton
 Trans 39 (26) (2010)
 6031

● YABUUCHI et al, PNAS
 112 (25) (2015) 7650

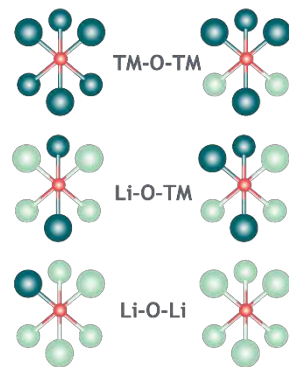


$\text{Li}_{1.3}\text{Nb}_{0.30}\text{Me}^{3+}_{0.40}\text{O}_2$
 - (Mn^{3+} and Fe^{3+})
 > 300 mAh g⁻¹

Increased Li in disordered structure



■ = Lithium ■ = Nb and Mn ■ = Oxygen



Further Li content induces the formation of *cation-disordered rock-salt structure (DR)*:

Novel redox mechanism – combining TM and oxide ions oxidation ($\text{Mn}^{3+}/\text{Mn}^{4+}$ and O^{2-}/O^-);

Nb⁺⁵ ions stabilizes effectively the solid-state novel redox mechanism (charge compensation).

CATHODE CHEMISTRY

INCREASING ENERGY DENSITY

COMPETITIVE LANDSCAPE WITH COMMERCIAL CATHODES	CATHODE CHEMISTRY	SPECIFIC CAPACITY – mAh g ⁻¹	VOLTAGE – V	SAFETY
	Li ₃ NbO ₄ -based Host Structure (DR)	> 300	3.2	0
	NMC 622	221	4.5	0
	NMC 111	189	4.3	--
	NCA	167	3.8	--
	LCO	160	4.0	--
	LFP	155	3.4	++
	LNm	130	4.6	++

CATHODE CHEMISTRY

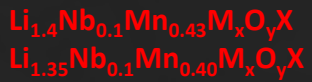
INCREASING ENERGY DENSITY



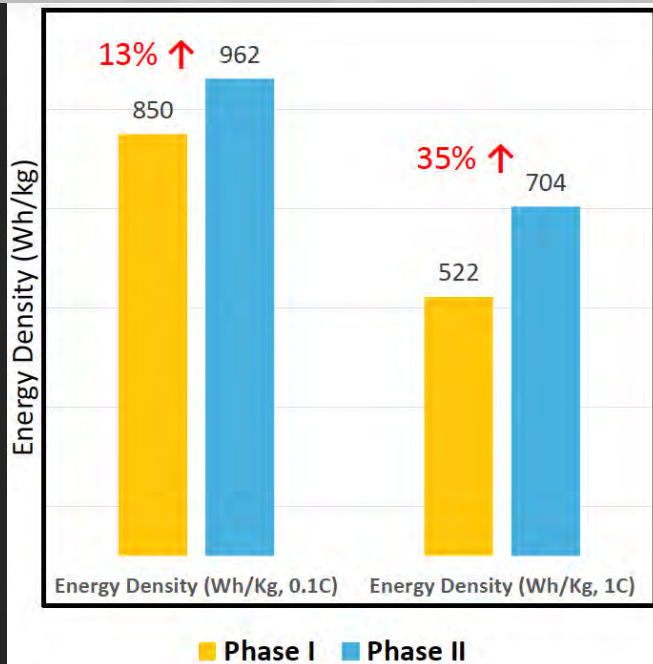
HIGH-THROUGHPUT SCREENING

- Compositional space
- Synthesis process
- Carbon coating
- Electrolyte
- Testing protocol

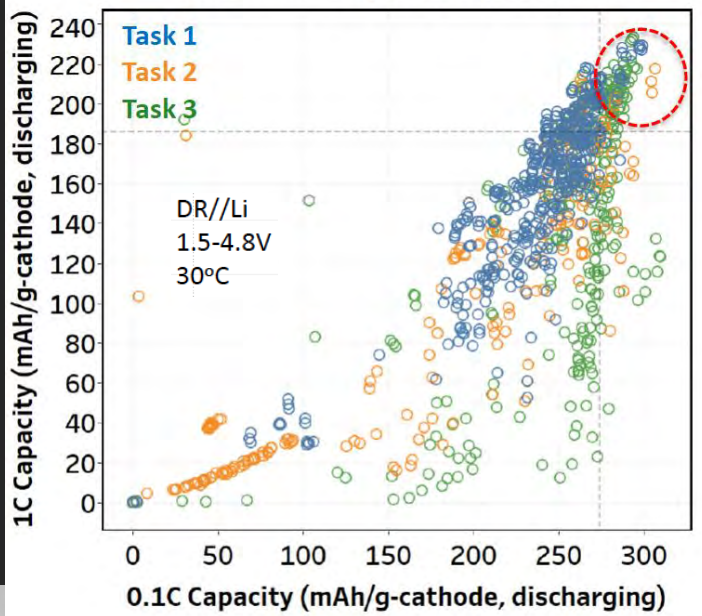
DR Cathode
Mn-rich Chemistry
Development



- Challenges:
- Cycle Life
 - Electronic Conductivity



DR Cathode Capacity Improvement



CATHODE CHEMISTRY

IMPROVING CAPACITY RETENTION



NMC622

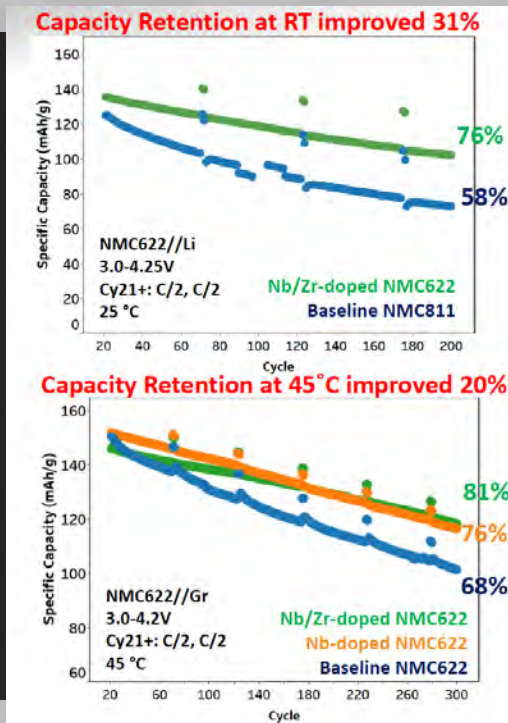
NMC811

NIObIUM DOPING

NMC622
NMC811

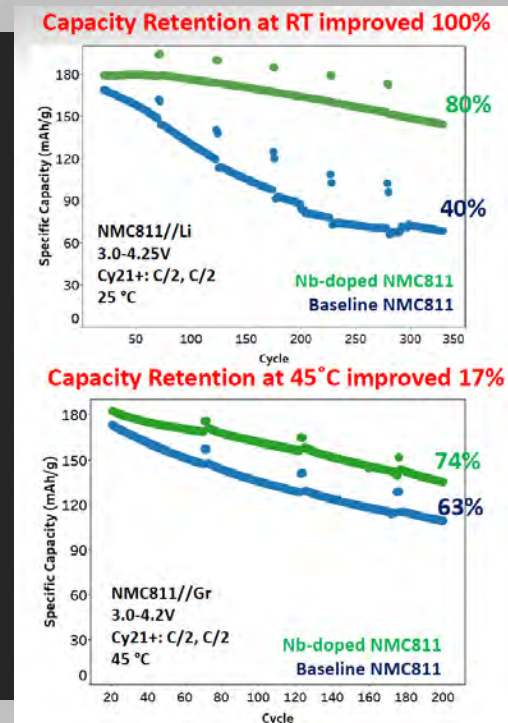
Primary doping
Nb (0.5 wt.%)

Secondary doping
Nb/Zr (0.5 wt.%/0.5 wt.%)



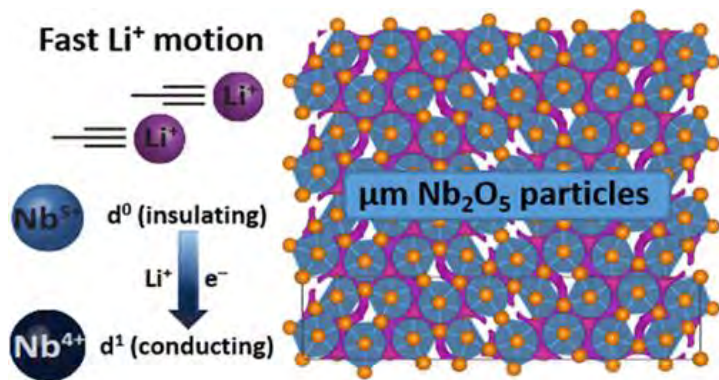
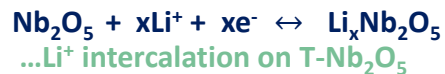
HALF CELL
@RT

FULL CELL
@45°C



ANODE CHEMISTRY

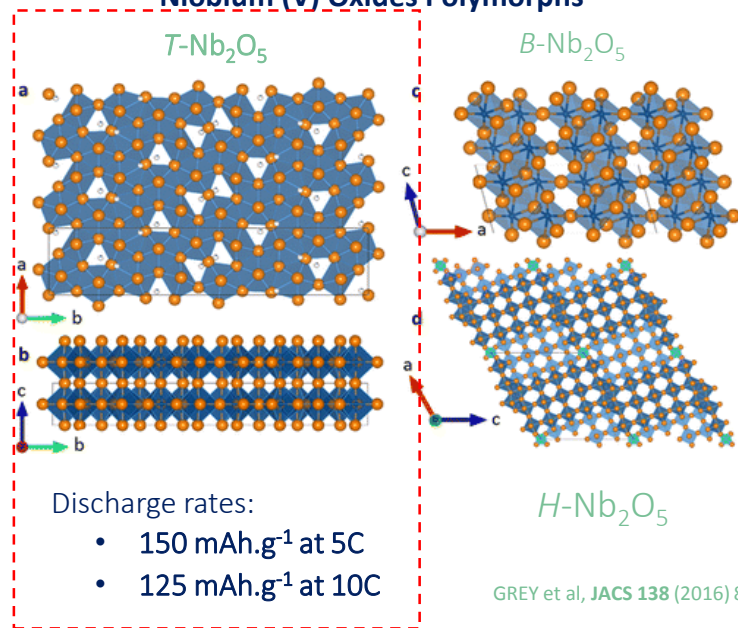
HIGH POWER & FAST CHARGING



NIOBIUM (V) OXIDES

- Potential Window
ca. +1.0 to +2.0 V vs. Li⁺/Li
- 0.8 to 2.0 Li per Nb⁵⁺/Nb⁴⁺ redox pair
- High Rate
- High Capacity

Niobium (V) Oxides Polymorphs



GREY et al, JACS 138 (2016) 8888

ANODE CHEMISTRY

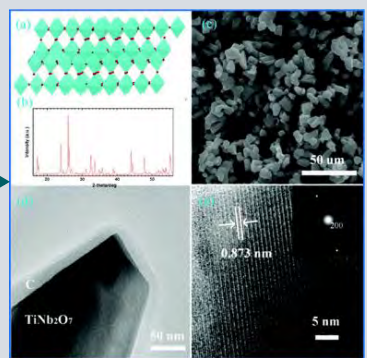
HIGH POWER & FAST CHARGING

Titanium Niobium Oxides - TNO

New class of anode materials

Ternary Family

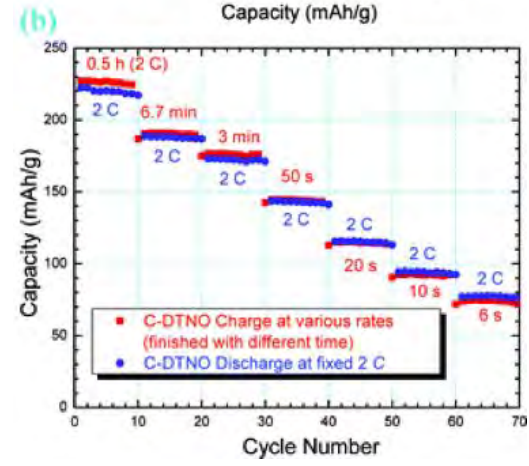
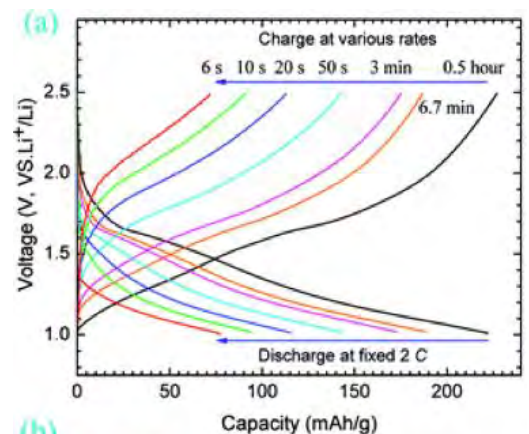
- TiNb_2O_7 (TiO₂·Nb₂O₅)
- $\text{Ti}_2\text{Nb}_{10}\text{O}_{29}$ (2TiO₂·5Nb₂O₅)
- $\text{TiNb}_{24}\text{O}_{62}$ (TiO₂·12Nb₂O₅)



- Theoretical Energy Density: 387.9 mAh.g^{-1}
- Theoretical Energy Density: 387.9 mAh.g^{-1}
(~5 Li per formula unit)
redox couples
- $\text{Ti}^{4+}/\text{Ti}^{3+}$ and $\text{Nb}^{5+}/\text{Nb}^{4+}$; $\text{Nb}^{4+}/\text{Nb}^{3+}$
redox couples
(~5 Li per formula unit)

GOODENOUGH et al, *Chem Mater* **138** (2016) 8888

n Mater **138** (2016) 8888

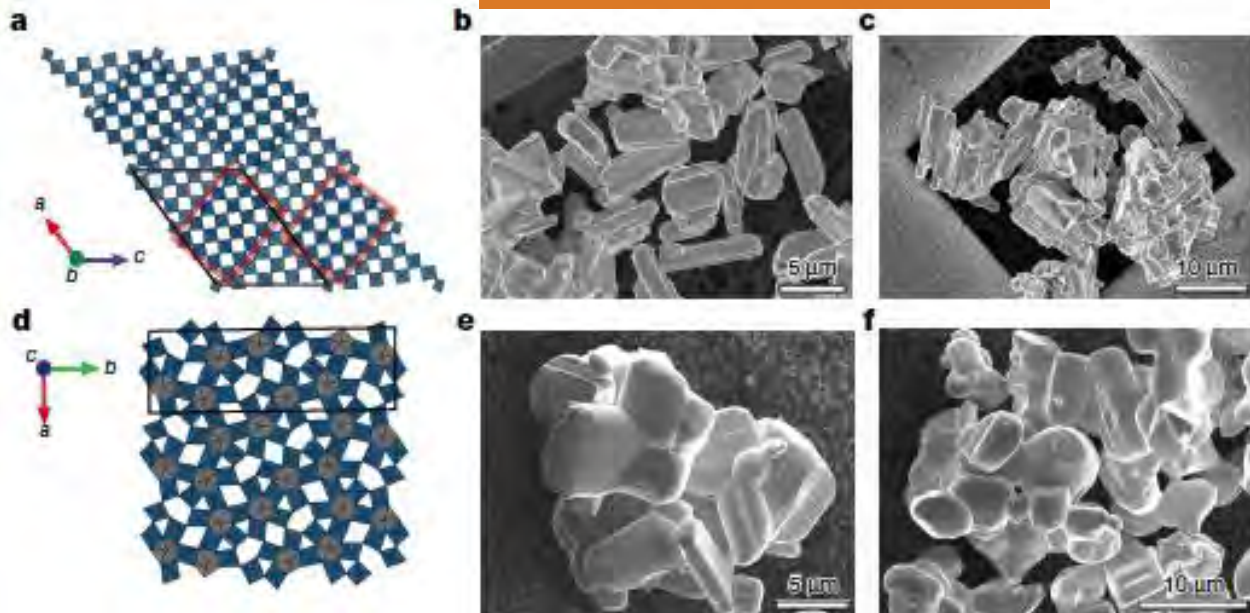


ANODE CHEMISTRY

HIGH POWER & FAST CHARGING

NIBIUM TUNGSTEN OXIDES- NWO
NEW CLASS OF $\text{Nb}_2\text{O}_5\text{-WO}_3$
MATERIALS AT MICRO-SIZED SCALE

- ✧ $\text{Nb}_{16}\text{W}_5\text{O}_{55}$
Monoclinic, crystallographic shear ReO_3 -like structure
- ✧ $\text{Nb}_{18}\text{W}_{16}\text{O}_{93}$
Orthorhombic, tetragonal tungsten bronze superstructure

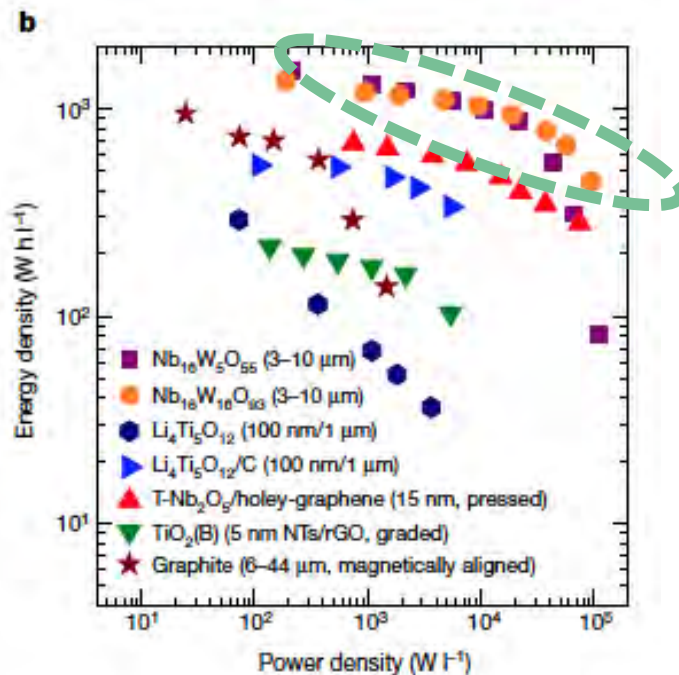
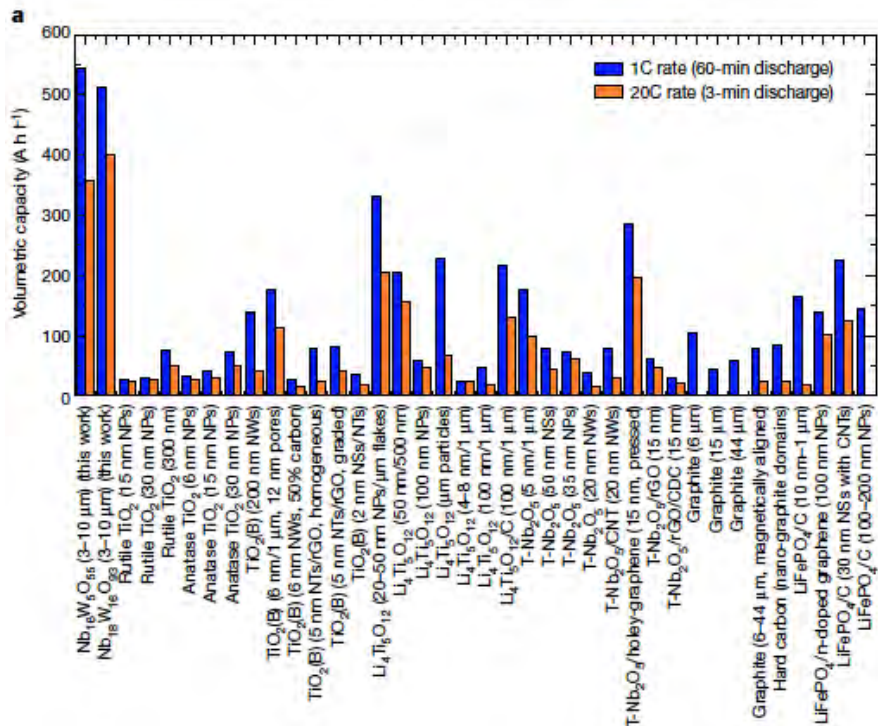


- Kent J. Griffith et al., Nature 559 (2018) 556

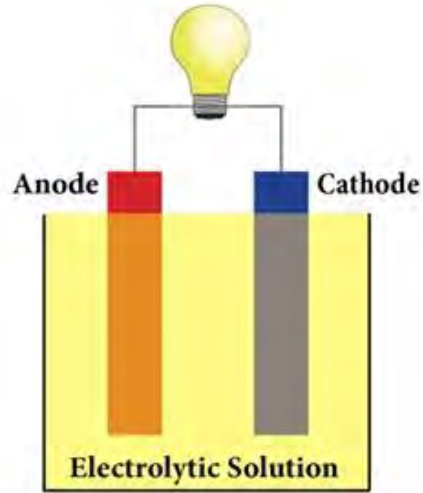
ANODE CHEMISTRY

HIGH POWER & FAST CHARGING

NWO > LTO > LTO/C > T-Nb₂O₅/Graphene > TiO₂ NPs > Graphite

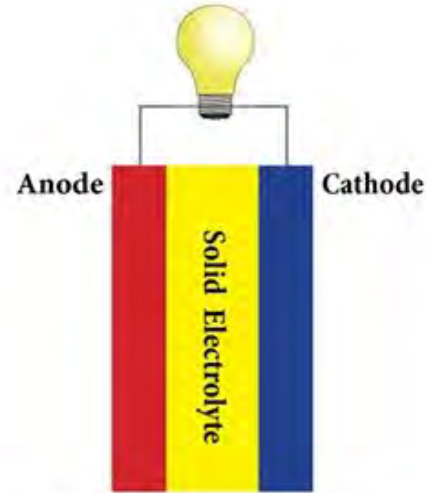


ALL SOLID STATE BATTERIES



Conventional Battery

- FLAMMABLE ELECTROLYTE
- SEI FORMATION
- HEAVIER (STEEL CASE)
- LOW TEMPERATURE OPERATION
- BMS COMPLEX

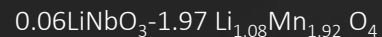
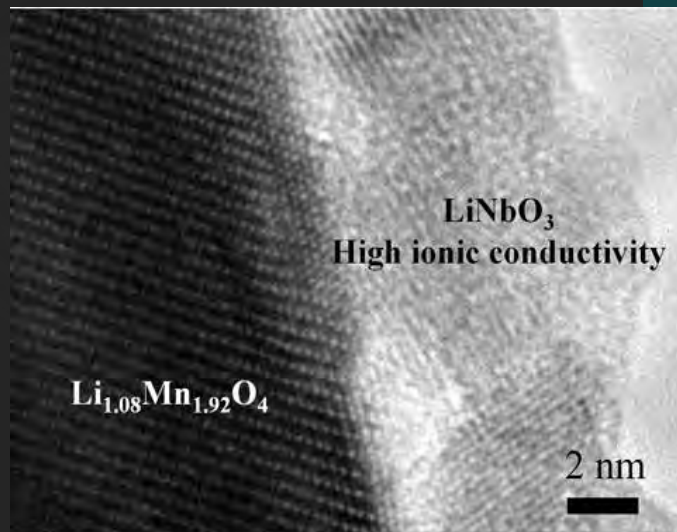


All-Solid-State Battery

- NON- FLAMMABLE ELECTROLYTE
- NO SEI FORMATION
- LIGHTER AND SMALLER
- ALLOW HIGH TEMPERATURE OPERATION
- BMS SIMPLER

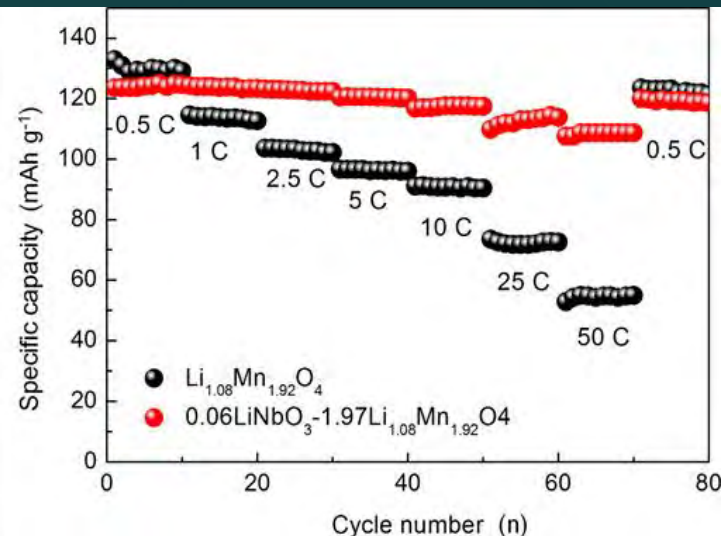
NIONIUM INCREASES RATE CAPABILITY / IONIC CONDUCTIVITY

LITHIUM NIOBATE (LN)
COATING ON SPINEL-LIKE
LMO CATHODE



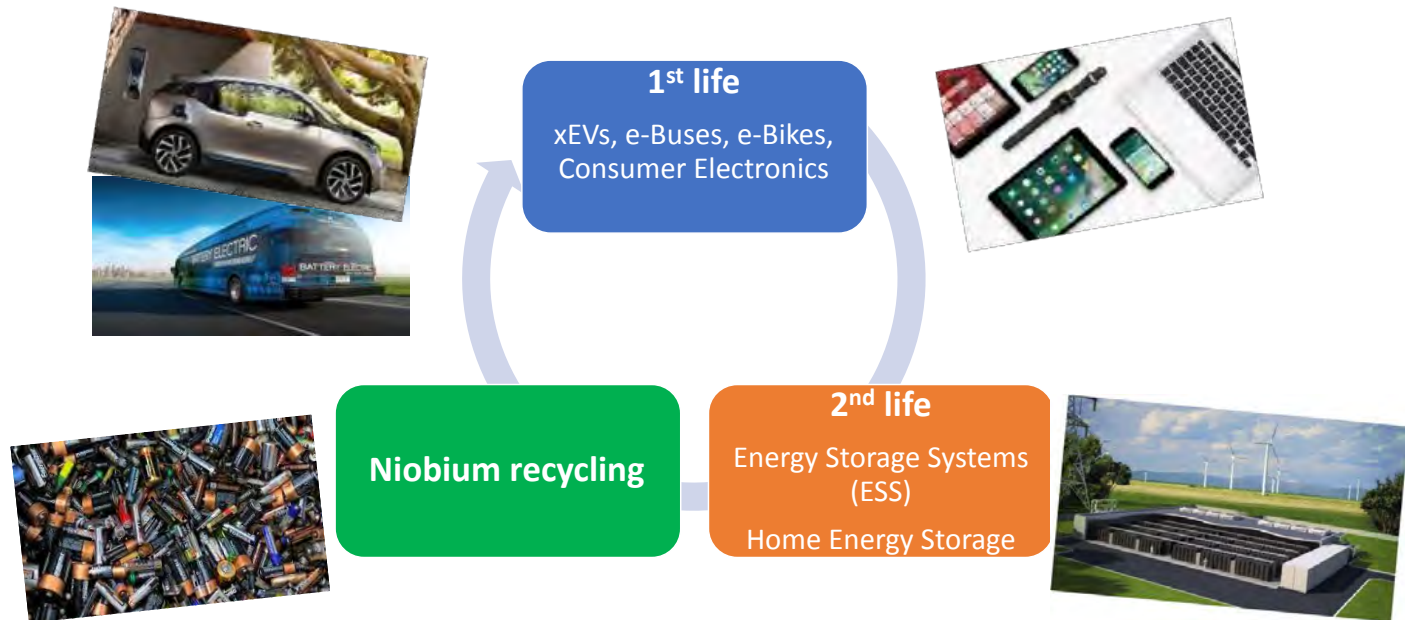
OTHER BENEFITS:

- Higher cycling stability;
- Manganese dissolution prevention;
- Lower charge-transfer resistance.



ZHANG et al, ACS Appl Mater
Interfaces 6 (2014) 22155

NIOBIUM LIFE CYCLE ON BATTERY MATERIALS



Niobium based batteries are projected to well over 10,000 charge-discharge cycles with 80% capacity retention

Niobium is a sustainable and safe metal with no harmful and toxic properties

FINAL WORDS

Niobium is poised to be a DISRUPTIVE element for advanced lithium-ion battery materials:

- ✓ Cobalt-free, high-energy, disordered rock-salt (DR) structures for cathodes;
- ✓ Doping to improve capacity retention upon cycling;
- ✓ High power and fast charging Nb-based mixed oxides for anodes;
- ✓ Coating for improving rate capability and ionic conductivity;
- ✓ Improved safety and long battery life.

...